
From: Paul Morris [REDACTED]
Sent: 1/6/2014 4:08:20 PM
To: Tazia Smith [REDACTED]
Subject: Re: Fw: Portfolio Review... [I]
Attachments: pic09203.gif; pic00824.gif; pic16745.gif

Classification: For internal use only

thx, also has a lot of cash on the bank side,

Paul Morris
Managing Director
Deutsche Bank Private Bank
[REDACTED]

Office: [REDACTED]
Cell: [REDACTED]

From: Tazia Smith/db/dbcom
To: Paul Morris,
Date: 01/06/2014 11:47 AM
Subject: Fw: Portfolio Review... [I]

Classification: For internal use only

meant to cc you..

----- Forwarded by Tazia Smith/db/dbcom on 01/06/2014 11:47 AM -----

From: Tazia Smith/db/dbcom
To: Vinit Sahni/db/[REDACTED],
Date: 01/06/2014 11:46 AM
Subject: Portfolio Review... [I]

Classification: For internal use only

Vinit -

Per our discussion, positions attached.

Client is looking for feedback on every single position from us/DB collectively.

Would especially love your thoughts on the mortgage/asset back positions
I would like us to consolidate our team's view on preferreds, and fixed
to float hybrids

Most importantly we want to work collectively to be very actively in
front of this client with NEW opportunities, across all asset classes

Notes:

1) In addition to these positions he has over \$60mm in cash here at DB, as well as derivatives rolling off and equity collateral still to come over from