

JP
2) This client will look at everything. Completely asset class agnostic.
3) This client is Very plugged in to financial sponsors and global decision makers
4) We have sent him over a dozen investment/trade ideas since assuming coverage (late Oct). He travels a quite a bit and is not always reachable. As such, suggestions need to be short, poignant, and sized (ie. "suggest \$5mm notional in XYZ")

Two currently pending trades:
Pending entry point: basket of Japanese equities (\$1mm across the basket below), opportunistically short yen as an overlay
Pending infrastructure set up: Eurostoxx hedge (has a basket of single names still at JPM that ran up nicely last year, this would be an overlay)

Please see the attached. Look forward to discussing with you!

Tazia

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[attachment "Haze 1.2.14.xls" deleted by Paul Morris/db/dbcom] [attachment "Southern Trust 1.2.14.xls" deleted by Paul Morris/db/dbcom]

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