i. First we need click on Debit account no. on case and then click on "View Documents From Repository".

DB Account

Customize Page | Printable View | Help

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DB Account Officer Roles [3] | External Affiliations [1] | Secondary Account Roles [0] | Ticklers [0] | Trust Administrative Reviews [0] | IA Reviews [0] | Cases [5+] | Open Activities [0] | Activity His
Notes & Attachments [0] | DB Account Portfolios [5+] | TEAS History [5+] | DB Account History [0] | Account Sensitivity Override Requests [0]

DB Account Detail

New TEAS Case

Account Id		Active	✓
DB Account Name		Account Close Date	
Customer	Partners	Bank	1
Contact	Partners	Location	01 Deutsche Bank
Product	DB International Custody	Source System	GPLUS
Address	C/O STEVEN LEICHT [redacted]	Loan Type	
Date Opened	3/15/1989	Created By	System Administrator, 12/16/2005 1:14 PM
Fee Event Description	[705]-[A]-[INTL CUST SFKEEPING 25BPS 1,250 MIN]	Not Funded	
Account Objective Code	199		
Trust Administrator			
Investment Advisor			
Agent Name			
Agent Phone #			
Risk Suitability Sensitivity	0		
Risk Suitability Override			
EEA Client Type	N/A		

▼ Account Reviews

Funding Date	3/15/1989	Initial Review Completed On	
APT Review Date		Initial Review Due Date	
Termination Event Date		Last Annual Review Date	
TED Notification Date		Annual Review Due Date	
Termination Review Date		IA Administrative Review Date	
Termination Review Due Date		IA Administrative Review Due Date	
		Trust Administrative Review Due Date	

Custom Links	Create a Case Update Account Status in DBForce Create KYC	Import Documents Export Documents View Documents From Repository Create New Tickler	Move DB Account to Another Customer Open Account in DB Insight Link to a Secondary Contact

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