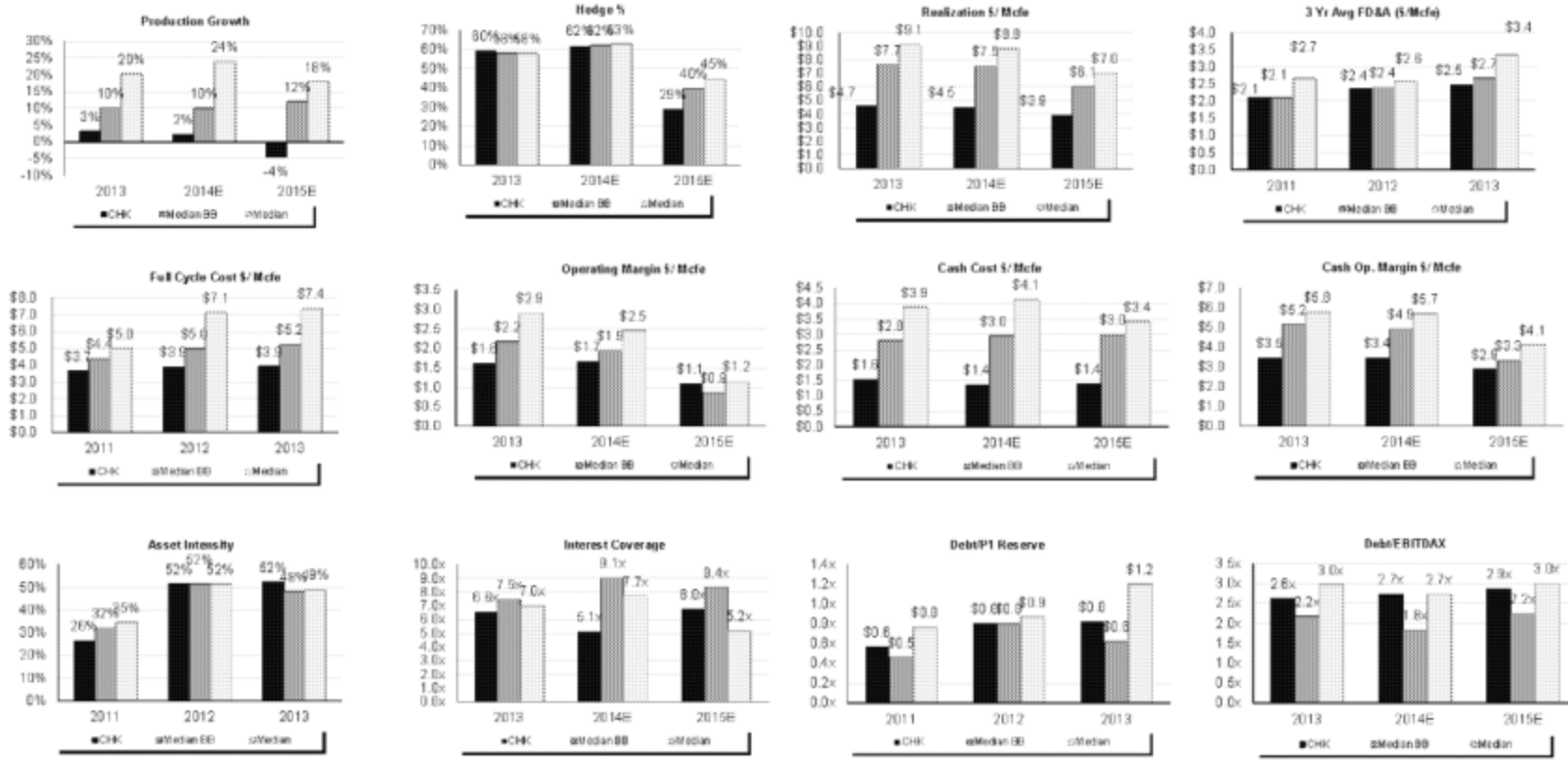


Figure 53: Chesapeake Energy Benchmarks



Source: Deutsche Bank, Bloomberg Finance LP, company data
 Industry level Median, Median BB, and Median B Metrics include both covered and non-covered companies
 For the following companies covered by DB High Yield, the forecasts figures reflect our published estimates: CHK, XEC, DNR, FST, XCO, HIL, CRP, HK, NFX, GEP, RRC, SAVST and SD
 For the following companies not covered by DB High Yield, the forecasts figures reflect Bloomberg consensus estimates only: AMEPER, AR, BCEI, CXO, FANG, EPE, LTSCN, MHR, MPO, OAS, PE, PVA, ROSE, SN, SEVGEN, SM, TPLM, TLW and WPK

