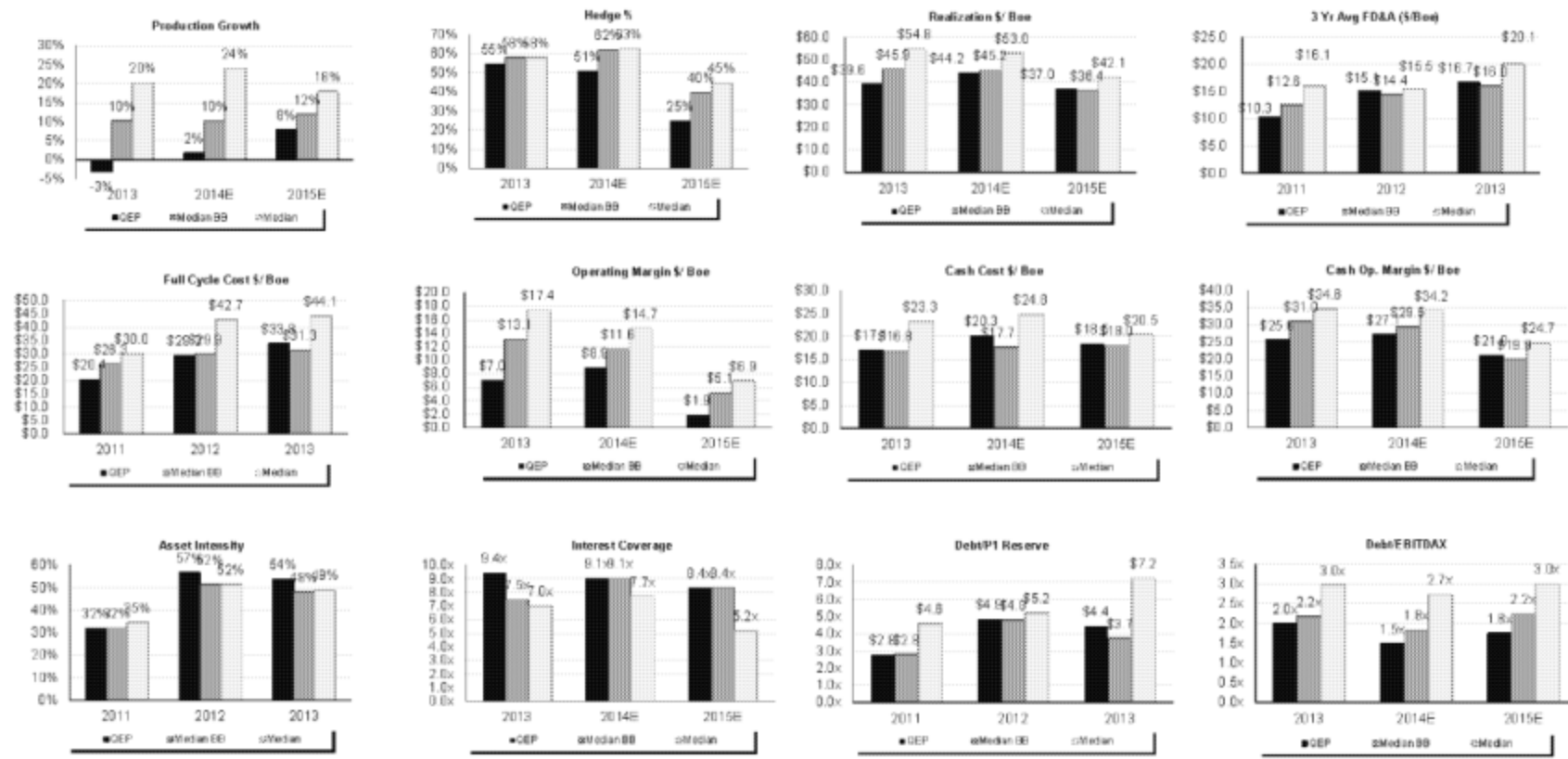


Figure 85: QEP Resources Benchmarks



Source: Deutsche Bank, company data, Bloomberg Finance LP

For the following companies covered by DB High Yield, the forecasts figures reflect our published estimates: CHK, XEC, DNR, FST, XCO, HILCRP, HK, NFX, QEP, RRC, SAIVST and SD

For the following companies not covered by DB High Yield, the forecasts figures reflect Bloomberg consensus estimates only: AMEPER, AR, BCEI, CKO, FANG, EPE, LTSCN, MHR, MPO, OAS, PE, PVA, ROSE, SN, SEVGEN, SM, TPLM, TLW and WPX

