

Table of Contents

Project	Distribution requirements ⁽¹⁾	Financial maintenance covenants	Cash sweep trigger
Azure	3x indebtedness to tangible net worth 1.30x current assets to current liabilities 1.30x debt service coverage	3x, indebtedness to tangible net worth 1.30x current assets to current liabilities 1.15x debt service coverage	cash sweep imposed if debt service coverage ratio less than 1.20x
ESP Urja	3x indebtedness to tangible net worth 1.30x current assets to current liabilities 1.30x debt service coverage	3x indebtedness to tangible net worth 1.30x current assets to current liabilities 1.15x debt service coverage	cash sweep imposed if debt service coverage ratio is less than 1.20x
Bhakrani	N/A	2x quarterly interest and principal reserve account	N/A
Gadag	N/A	2x quarterly interest and principal reserve account	N/A
Hanumanhatti	N/A	2x quarterly interest and principal reserve account	N/A
Junin	1.35x debt service coverage 1.35x forecasted debt service coverage	1.25x debt service coverage 7.50x debt to EBITDA	N/A
HSC	1.4x debt service coverage 2x liabilities to assets 5x debt to EBITDA	1.40x debt service coverage 2x liabilities to assets 5x debt to EBITDA	N/A
Fortune 11	1.15x debt service coverage 1.20x loan life coverage ⁽¹⁾ 4x debt to equity	1.15x debt service coverage 1.20x loan life coverage ⁽¹⁾ 4x debt to equity	cash sweep imposed if for two consecutive quarters less than all of the distribution financial ratio requirements are satisfied
Corporate Season	1.15x debt service coverage 1.20x loan life coverage ⁽¹⁾ 4x debt to equity	1.15x debt service coverage 1.20x loan life coverage ⁽¹⁾ 4x debt to equity	cash sweep imposed if for two consecutive quarters less than all of the distribution financial ratio requirements are satisfied
Boshof	1.10x quarterly debt service coverage 1.15x debt service coverage 1.15x forecasted debt service coverage	1.05x debt service coverage 1.05x forecasted debt service coverage 3x debt to equity	N/A