From: Andrew King [redacted]
Sent: 10/23/2017 1:34:08 PM
To: Stewart Oldfield [[redacted]
Subject: RE: research distribution
Attachments: Research List_Oldfield_170906.xlsx

Stew, let me know when works best to catch up on the distribution list and other recent client engagement (listed below):

Harvest conversations

- Paul Barrett – sent – have engaged with him in follow-up convesation
- Third Lake - sent
- Tisch - sent

John Service

- Hedge fund platform list – has entity been established?

Ali Rashid

- Would like to talk to him about his options on structured notes – if he wants custom terms, we could attempt to build a book with other clients around a $250-500K investment.

Paul Barrett

- Waiting for KCP to set up the account for structured notes – I assume they'd like to lead that conversation?

From: Stewart Oldfield
Sent: Monday, October 02, 2017 12:38 PM
To: Andrew King [redacted]
Subject: research distribution

Let's discuss this list when I'm back. Can probably edit a bit and perhaps categorize by materials to send. Thanks

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Stewart Oldfield, CFA, CAIA
Director

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