

From: Stewart Oldfield [REDACTED]
Sent: 12/6/2016 2:23:27 PM
To: Cynthia Rodriguez [REDACTED]
Subject: FW: Monthly Annual Client Update Reports [I]

Classification: **For internal use only**

From: Rich Iarossi
Sent: Tuesday, December 06, 2016 1:21 PM
To: Stewart Oldfield
Subject: Monthly Annual Client Update Reports [I]

Classification: **For internal use only**

Hello,

Please note that this e-mail contains information on Annual Client Updates that are already overdue and coming due.

For those clients listed in the DUE IN section of this e-mail, please complete the ACU at your earliest convenience

ACU STATUS	Annual Client Update Due Date	Customer Owner	GCIS Customer Number	Relationship	Customer Name
DUE IN	12/9/2016	Stewart Oldfield	[REDACTED]	THIRD LAKE CAPITAL RELATIONSHIP	[REDACTED]
DUE IN	12/9/2016	Stewart Oldfield	[REDACTED]	THIRD LAKE CAPITAL RELATIONSHIP	[REDACTED]
DUE IN	12/31/2016	Stewart Oldfield	[REDACTED]	SOUTHERN FINANCIAL RELATIONSHIP	[REDACTED]

Kind regards,
Rich Iarossi



Rich Iarossi

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