

| Party required to deliver document | Form/Document/Certificate | Date by which to be delivered | Covered by Section 3(d) Representation |
|------------------------------------|---|--|--|
| | financial statements of each party and such other public information respecting the condition or operations, financial or otherwise of such party, as the other party may reasonably request from time to time. | | |
| Party B | A copy of the resolution of the Board of Directors of Party B approving the entering into of this Agreement and the Transactions contemplated hereby certified by an authorised officer of Party B (as the case may be) that such documents are in full force and effect. | Upon execution of this Agreement. | Yes |
| Party B | A legal opinion in a form satisfactory to Party A with respect to Party B. | Upon execution of this Agreement and any Credit Support Document | No |
| Party A and Party B | A duly executed and delivered copy of the Credit Support Document. | As of execution of this Agreement | Yes |

Part 4. Miscellaneous.

(a) **Address for Notices.** For the purpose of Section 12(a) of this Agreement, the addresses for notices and communications to Party A and Party B shall be as follows:

(i) **TO PARTY A:**

All notices to Party A under Sections 5 or 6 of the Agreement (other than notices under Section 5(a)(i)) shall be sent to:

Deutsche Bank AG, Head Office
 Taunusanlage 12
 60325 Frankfurt
 GERMANY
 Attention: Legal Department
 Fax: 0049 69 910 36097

All notices to Party A shall be sent directly to the office through which Party A is acting for the relevant Transaction, using the address and contact particulars specified in the Confirmation of that Transaction or otherwise notified.

TO PARTY B:

Southern Trust Company, Inc.