
From: Martin Zeman [REDACTED]
Sent: 1/9/2018 4:43:24 PM
To: Paul Barrett [REDACTED]
CC: Xavier Avila [REDACTED]; Joshua Shoshan [REDACTED]; Davide-A Sferrazza [REDACTED]
[REDACTED]; Stewart Oldfield [REDACTED]
Subject: one-stop Outlook + Equity View - Fresh Money Ideas
Attachments: 2018 HY Corporate One-stop Outlook - 200 pages.pdf; The Equity View - Fresh Money Ideas.pdf

Paul,

I may have sent you one of those already, not 100% sure.

These two pieces of research are something to file away for fresh equity trade ideas. I haven't combed through all of it yet, but we'll try to highlight what we think makes sense. In the meantime, please feel free to skim through:

2018 HY Corporate one-stop Outlook
The Equity View – best Equity ideas

Martin