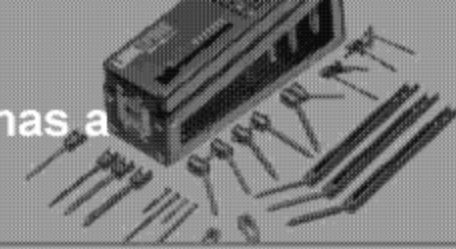


Commercial-ready investment developed by the LINK Group who has a proven track record



LINK Group

- Global leader in orthopedics with a premium line of large joints and custom-made solutions
- Leading player in the Revision market
- Complete in-house production from the liquid metal to the coated and sterile-packed products
- LINK Group is headquartered in Hamburg, Germany and founded by Waldemar Link in 1948



Engineering is LINK's key to success

- Technology driven company that is on the forefront of innovation for 70+ years
- Consistently the early mover in many orthopedic innovations
- Efficient use of engineering resources – small teams with broad knowledge and cooperation with key opinion leaders

LINK has a proven track record



- Sale of SB Charite Artificial Disc for \$325 million plus future payments from J&J

- Sale of Cervitech for \$80 million including future payments from NuVasive

- Sale of the STAR Ankle to SBI for an undisclosed amount
- Stryker subsequently acquired SBI in a transaction up to \$375 million

Key management



Dennis Farrell
CEO, LinkSPINE



Helmut Link
Proprietor, Link Group



Norbert Ostwald
CEO, Link Group



Peter Willenborg
CFO, Link Group

Has been with LinkSPINE since 2011, serving as president since 2015 and previously leading Sales, Marketing and Product Development initiatives

LINKSPINE