

Subject: RE: CLO Pipeline [I]
From: Adrienne Coyle <[REDACTED]>
Date: Wed, 17 Jun 2015 15:57:07 -0400
To: Paul Morris <[REDACTED]>, Stewart Oldfield <[REDACTED]>
Cc: David Mann <[REDACTED]>, Daniel Sabba <[REDACTED]>

Classification: For internal use only

Certainly – I will follow up.

Kind regards,

Adrienne

From: Paul Morris
Sent: Wednesday, June 17, 2015 2:23 PM
To: Adrienne Coyle; Stewart Oldfield
Cc: David Mann; Daniel Sabba
Subject: RE: CLO Pipeline [I]

Classification: For internal use only

For now I would send to SK and General Atlantic, ask Daniel if Southern Financial would have interest, thx

Paul Morris

Managing Director

Deutsche Bank Private Bank

Office: 212-454-0701

Cell: [REDACTED]

From: Adrienne Coyle
Sent: Wednesday, June 17, 2015 2:20 PM
To: Paul Morris; Stewart Oldfield
Cc: David Mann
Subject: CLO Pipeline [I]

Classification: For internal use only

Paul and Stew,

The CLO pipeline is below. This morning I met with Chris to catch up so please let me know if any of your clients (such as SK) would like additional information:

US DB Pipeline

1. BMO (Great Lakes 2015-1)
 - Have ~\$230m assets ramped on their internal balance sheet
 - 100% new Issue
 - Looking for AAA/AA/A
 - Target pricing in June

2. Ares XXXV – Short Duration
 - Want to speak equity accounts, ideally accounts which can be part of a warehouse
 - Short duration deal, 1yr reinvestment period with very limited RI post.

Pricing timing based on equity demand

3. THL (Wind River 2015-2)
- In process of setting up warehouse
 - Targeted to price mid/late summer
 - Will want to start talking to AAA accounts this month

More than happy to discuss,

Adrienne

Key Client Partners

Deutsche Bank Securities Inc.

+1 (212) 250-3946

+1 (347) 461-1258

