

Subject: RE: can you email my current pipeline? Might be easier to just do this via email. Thanks [I]
 From: Bradley Gillin <[REDACTED]>
 Date: Thu, 25 May 2017 10:44:02 -0400
 To: Stewart Oldfield <[REDACTED]>

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See below. Can you read on BB?

Opportunity Name	Customer Name	Stage	Probability (%)
Close Date	Product Name	Total Assets	BPS/Flat Fee Amount
(\$)	Total Estimated Revenue		
Commercial R.E. 7/31/2017	54 Madison Partners Commercial Real Estate	Developed	25%
300	\$1,500,000.00	\$50,000,000.00	
Deposits	Elysium Management	Proposal	
50% 6/30/2017	Money Market		
\$50,000,000.00	85 \$425,000.00		
Line of Credit	ORIX Americas	Proposal	
25% 6/30/2017	U.S. Letter of Credit		
\$100,000,000.00	200 \$2,000,000.00		
KCP Private Markets	ORIX Corporation	Proposal	
50% 6/30/2017	Key Client Offering		
\$50,000,000.00	200 \$1,000,000.00		
KCP Private Markets	ORIX Corporation	Proposal	
75% 9/30/2017	Key Client Offering		
\$50,000,000.00	200 \$1,000,000.00		
KCP Private Markets	ORIX Corporation	Proposal	
50% 12/31/2017	Key Client Offering		
\$100,000,000.00	200 \$2,000,000.00		
KCP Private Markets	ORIX Corporation	Proposal	
50% 12/31/2018	Key Client Offering		
\$200,000,000.00	100 \$2,000,000.00		
Structured Credit	ORIX Corporation	Proposal	
50% 12/31/2019	Referral Fee		
\$200,000,000.00	200 \$4,000,000.00		
DPM	Rashid, Ali		
Proposal	50% 6/16/2017	U.S. IA -	Balanced

	\$5,000,000.00		100	\$50,000.00
ISG Proposal	50% \$1,000,000.00	Rashid, Ali 6/16/2017	200	Hedge Funds \$20,000.00
CLO Developed Swap)	25% \$5,000,000.00	Falcon Trail Capital, 5/30/2017	200	Derivatives (Equity - \$100,000.00
KCP 25%	12/31/2015 300	Southern Financial Brokerage (Commissions) \$150,000.00		Developed \$5,000,000.00
Brokerage 25%	5/30/2017 \$10,000,000.00	ChurchNorth America Brokerage (Commissions) 100		Developed \$100,000.00
Real Estate Lending 25%	6/30/2017 \$50,000,000.00	Third Lake Capital Commercial Real Estate 300		Proposal \$1,500,000.00
KCP Private Markets 50%	6/30/2017 \$1,000,000.00	Third Lake Capital Private Equity Funds 300		Proposal \$30,000.00
KCP Private Markets 50%	6/30/2017 \$30,000,000.00	Third Lake Capital Checking 85		Proposal \$255,000.00

From: Stewart Oldfield
 Sent: Thursday, May 25, 2017 10:38 AM
 To: Bradley Gillin
 Subject: can you email my current pipeline? Might be easier to just do this via email. Thanks [I]

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Stewart Oldfield, CFA, CAIA
Director

Deutsche Bank Trust Company Americas
Deutsche Bank Wealth Management
345 Park Avenue, New York, NY 10154

Tel. [REDACTED]

Mobile [REDACTED] blackberry

Email [REDACTED]

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