

Subject: FW: DIFFERENTIATED EVENT: DB Theme Week: 1) Tech/Internet 12/12, 2) Media/Telco 12/14, 3) Industrials 12/11, 4) Consumer 12/14, 5) Healthcare 12/15, 6) Energy 12/18, 7) Financials 12/19 [I]
From: Stewart Oldfield <[REDACTED]>
Date: Wed, 06 Dec 2017 15:39:04 -0500
To: Vahe Stepanian <[REDACTED]>

Classification: For internal use only

From: Garlina Meggett
Sent: Wednesday, December 06, 2017 3:38 PM
To: Martin Zeman <[REDACTED]>
Cc: Marc Nickley <[REDACTED]>; David Silber <[REDACTED]>;
Nadean Novogratz <[REDACTED]>; Courteney B Fornal
<[REDACTED]>; Joshua Shoshan <[REDACTED]>; Xavier
Avila <[REDACTED]>; Stewart Oldfield <[REDACTED]>
Subject: RE: DIFFERENTIATED EVENT: DB Theme Week: 1) Tech/Internet 12/12, 2) Media/Telco 12/14, 3) Industrials 12/11, 4) Consumer 12/14, 5) Healthcare 12/15, 6) Energy 12/18, 7) Financials 12/19 [I]

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Hi David,

Per our discussion, I can add the client as a request for now and once the team allocates the slots we can confirm if you client may attend.

Thanks,

Garlina Meggett, Sales Assistant

Tel. # [REDACTED]

Email: [REDACTED]

IM: [REDACTED]

{cid:image010.jpg@01CE110C.14FE8F70}

{2016_IIAmerican_Oct_emailsig_v1}

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SALES COMMENTARY ONLY

For relevant disclosures related to this communication please see link.

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From: Martin Zeman
Sent: Tuesday, December 05, 2017 3:50 PM
To: Garlina Meggett <[REDACTED]>
Cc: Marc Nickley <[REDACTED]>; David Silber <[REDACTED]>;
Nadean Novogratz <[REDACTED]>; Courteney B Fornal
<[REDACTED]>; Joshua Shoshan <[REDACTED]>; Xavier
Avila <[REDACTED]>; Stewart Oldfield <[REDACTED]>
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12/15, 6) Energy 12/18, 7) Financials 12/19 [I]
Importance: High

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Dear Garlina,

I would like invite our client Paul Barrett to the first two events –
Industrials/Materials and Tech/Internet.

His details are:

Paul Barrett

Alpha Group Capital LLC

██

Would you kindly let me know the location of all the presentations please?

Thank you,
Martin

From: Marc Nickley
Sent: Tuesday, December 05, 2017 12:43 PM
Subject: DIFFERENTIATED EVENT: DB Theme Week: 1) Tech/Internet 12/12, 2) Media/Telco 12/14, 3) Industrials 12/11, 4) Consumer 12/14, 5) Healthcare 12/15, 6) Energy 12/18, 7) Financials 12/19
Importance: High

Classification: Public

{cid:9937FD3AC13AD74EAF31C0EEAE78EFD4@db.com}

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DB Spec Sales, Research & Trading teams are hosting the 3rd annual Theme Week in NYC (12/11-12/19) where each sector team talks through key themes, ideas, flows & sector/mkt set-up heading into the new year. These are some of our best attended events all year & we hope you can make it! Interested in attending any of them?

SCHEDULE:

MON 12/11: 12pm Industrials/Materials

TUE 12/12: 145pm Tech/Internet (Tax reform, Tech M&A, AI / Machine Learning, Cloud/Datacenter, SaaS, Video Games, Semis (peak?, M&A, silicon carbide/-CREE), AAPL, mobile video, ADAS, Auto Tech, industrial tech/robotics, 5G, SDN, Mobile Payments, blockchain/crypto etc)

THUR 12/14: 12pm Consumer

THUR 12/14: 12pm Media/Telco

FRI 12/15: 12pm Healthcare

MON 12/18: Energy

TUE 12/19: Financials