
From: jeffrey E. [jeevacation@gmail.com]
Sent: 12/2/2014 5:23:09 PM
To: Paul Morris [REDACTED]
Subject: Re: Energy [C]

I appreciate it

On Tue, Dec 2, 2014 at 5:19 PM, Paul Morris [REDACTED] wrote:

Classification: Confidential

Growing level of distress in energy and will likely get worse, Spending good bit of time with couple funds and a family on their energy portfolio companies and buying back debt at deep discounts using DB leverage. Not clear how I can get u involved but something to keep an eye on.

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