
From: Amanda Kirby [REDACTED]
Sent: 1/8/2013 4:59:25 PM
To: Paul Morris [REDACTED]
Subject: Excel spreadsheet [1]
Attachments: Morris Leads 1-8-2013.xlsx

Classification: For internal use only

Here's the lead spreadsheet. Everything is on there except I couldn't figure out how to insert a dropdown menu for the 'relationship segment' listing hedgefund, PE, trust, endowment, etc...I'm going to ask someone to show me how but wanted to send this along so that you could start while I worked on that.

(See attached file: Morris Leads 1-8-2013.xlsx)

Kind regards,
Amanda Kirby



Amanda Kirby
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