
From: Paul Morris [REDACTED]
Sent: 10/18/2013 10:17:19 AM
To: Tazia Smith [REDACTED]; Vahe Stepanian [REDACTED]; Amanda Kirby [REDACTED]
Subject: Southern financial et al

Classification: Public

Let's get together on Monday to discuss the lunch with JE. I think we should pull together positions we have by entity, overall asset class allocation for the assets, should think through his positions to see if we feel strongly one way or another, some ideas. Amanda please arrange. Thanks