

From: Tazia Smith [REDACTED]
Sent: 2/25/2014 8:59:16 PM
To: Vahe Stepanian [REDACTED]
CC: Paul Morris [REDACTED]
Subject: [I]

Classification: For internal use only

FYI only....WOR and Pannasonic were both on our Buy list for JE....energy renaissance and japan basket, respectively.

----- Forwarded by Tazia Smith/[REDACTED] on 02/25/2014 08:58 PM -----

From: StreetAccount [REDACTED]
To: Tazia Smith/[REDACTED]
Date: 02/25/2014 08:49 PM
Subject: SA: [Japanese, Australian, South Korean mid-morning stocks trading higher/lower]

20:48 ET 2/25/14 [StreetAccount] StreetAccount Summary - Japanese, Australian, South Korean mid-morning stocks trading higher/lower

Nikkei (0.3%), S&P ASX 200 +0.1%, KOSPI (0.2%)

Trading Higher:

- +6.8% WOR.AU (WorleyParsons Ltd.) -- earnings (link)
- +5.8% 6752.JP (Panasonic) -- in talks with Tesla Motors (TSLA) to build lithium-ion-battery facility in U.S
- +4.7% QBE.AU (QBE Insurance Group Ltd.)
- +4.3% RHC.AU (Ramsay Health Care Ltd.)
- +3.3% WHC.AU (Whitehaven Coal Ltd.) -- earnings (link)
- +3.3% 7936.JP (ASICS Corp.)
- +3.0% 9613.JP (NTT Data)
- +2.9% LEI.AU (Leighton Holdings)
- +2.6% 6268.JP (Nabtesco Corp.)
- +2.2% QAN.AU (Qantas)

Trading Lower:

- 3.9% LLC.AU (Lend Lease Group) -- earnings (link)
- 3.8% RRL.AU (Regis Resources Ltd.) -- COO resigns (link)
- 3.8% 004020.KS (Hyundai Steel Co.) -- profitability outlook (link)
- 3.4% 2371.JP (Kakaku.com, Inc.)
- 2.7% 3632.JP (GREE, Inc.)
- 2.7% FMG.AU (Fortescue Metals)
- 2.5% RMD.AU (ResMed)
- 2.1% MTU.AU (M2 Telecommunications Group Ltd.) -- CLSA downgrade, we're told
- 2.0% 7453.JP (Ryohin Keikaku Co., Ltd.) -- Daiwa downgrade, we're told
- 1.7% 9697.JP (CAPCOM Co., Ltd.) -- Jefferies downgrade

StreetAccount alert for portfolio(s):

- Epstein Energy (TSLA, WOR.AU)
- Epstein Japan (6752.JP) Contact us: reply to this email with questions, comments, or corrections, or call us at [REDACTED]

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