



Industry Metrics

Figure 1: Universal stock price performance

3/2/2014		Weekly Return	YTD Return	YY Return	3-year return
	Aviat Luent Sa	0.4%	-3.0%	211.8%	-13.1%
	Cisco Systems Inc	-1.5%	-2.8%	4.7%	17.6%
	Hewlett-Packard Co	0.3%	0.8%	46.3%	-30.6%
	International Business Machines Corp	1.3%	-1.3%	-8.7%	13.3%
	Ericsson	2.2%	5.9%	5.1%	0.3%
	Motorola Solutions Inc	1.6%	-1.9%	6.7%	64.4%
	Nokia Oj	1.0%	-6.9%	111.1%	-12.4%
	Zte Corp	1.0%	6.8%	28.6%	-44.6%
Networking majors		0.9%	0.4%	57.0%	-0.7%
	Brocade Communications Systems Inc	0.4%	8.0%	66.4%	50.0%
	Emc Corp	3.4%	4.9%	13.4%	-3.6%
	Extreme Networks Inc	-4.7%	-17.9%	63.7%	50.4%
	Juniper Networks Inc	-4.3%	16.9%	30.9%	-36.6%
	Natapp Inc	1.3%	-1.8%	19.0%	-23.0%
	Dell Inc	0.0%	0.0%	-1.0%	-11.9%
Other Networking		-0.6%	1.9%	32.9%	3.8%
	Hc Corp	2.6%	-3.9%	-51.4%	-67.0%
	Samsung Electronics Co Ltd	1.4%	-1.7%	-12.6%	46.2%
	BlackBerry Ltd	9.4%	34.4%	-34.6%	-65.4%
	Apple Inc	0.2%	-6.2%	22.2%	46.4%
Smartphones		3.4%	5.7%	-16.6%	-20.0%
	Acme Packet Inc	NA	NA	NA	NA
	Aruba Networks Inc	-1.0%	14.6%	-16.0%	-34.1%
	Audiotex Ltd	6.3%	23.6%	120.6%	26.7%
	Vivavoce Inc	-0.4%	7.1%	30.6%	12.7%
	FS Networks Inc	1.9%	23.6%	20.0%	-1.8%
	Rueter Technology Inc	6.1%	23.2%	47.1%	-48.1%
	Sonus Networks Inc	-0.6%	16.4%	52.9%	-6.9%
Next-gen networking		2.0%	16.5%	-42.2%	-8.2%
	Powerwave Technologies Inc	11.5%	31.6%	-62.4%	NA
	Teleston Technologies Corp	NA	NA	NA	NA
	China Gerteck Corp Ltd	-3.6%	100.0%	-64.0%	-67.0%
	Adtran Inc	-0.2%	-3.0%	23.6%	-44.5%
Sub-systems		-1.1%	-3.0%	2.4%	-64.9%
	Comba Telecom Systems Holdings Ltd	1.6%	-44.0%	-37.2%	-68.9%
	Inforsics Corp	-2.2%	99.3%	425.9%	294.9%
	Tessco Technologies Inc	3.6%	-5.6%	70.4%	298.4%
Distributors		0.7%	-46.6%	248.1%	221.4%
	Qualcomm Inc	-0.4%	1.4%	13.6%	26.0%
	Texas Instruments Inc	1.6%	2.4%	30.2%	23.0%
	Broadcom Corp	-3.4%	0.2%	-12.3%	-29.6%
	Infineon Technologies Ag	4.6%	3.6%	31.7%	2.7%
	Siemens Electronics NV	6.7%	12.9%	14.7%	-30.9%
	Micrel Technology Group Ltd	-2.0%	6.3%	48.6%	-16.1%
	Mediatek Inc	2.1%	0.3%	31.9%	30.7%
Basebands		1.6%	3.9%	22.6%	1.1%
	Analogix Inc	-3.7%	-1.1%	-13.7%	-65.2%
	Avago Technologies Ltd	5.4%	16.7%	83.1%	67.0%
	Calix Inc	4.7%	22.1%	14.3%	-4.9%
	Immersion Corp	-1.5%	15.1%	83.6%	70.7%
	Inradigital Inc	0.8%	3.4%	-31.6%	-35.6%
	Cruxision Technologies Inc	13.0%	0.4%	26.6%	-48.4%
	RF Micro Devices Inc	21.6%	37.2%	56.0%	-1.7%
	Silicon Laboratories Inc	3.9%	20.0%	26.9%	14.9%
	Skyworks Solutions Inc	6.4%	24.2%	71.3%	0.1%
	Emulex Corp	-0.5%	1.7%	12.7%	-34.1%
	Cogic Corp	1.1%	-3.9%	-0.3%	-36.1%
Components		32.6%	46.6%	163.6%	-14.6%
	Wright Semiconductor Inc	7.2%	15.2%	47.2%	-5.7%
	Camtin Ltd	3.3%	16.2%	52.7%	56.6%
	Tantrum NV	2.1%	-8.3%	48.3%	-25.6%
	Terabe Navigation Ltd	-0.7%	9.6%	26.3%	51.1%
	NA	NA	NA	NA	NA
GPS/Navigation		1.6%	5.6%	-43.1%	27.6%
	Intrepid Inc	-0.1%	3.6%	1.3%	3.6%
	Universal Electronics Inc	4.2%	9.7%	109.2%	49.3%
	Tivo Inc	6.1%	2.9%	6.1%	42.9%
	Etherpic Communications Inc	3.1%	-6.6%	-1.6%	-52.9%
	EchoStar Corp	7.2%	0.2%	32.2%	37.2%
Home Networking		4.1%	1.9%	29.6%	16.0%
	Gigaset Corp	-3.6%	2.7%	65.7%	-14.4%
	Finisar Corp	-3.4%	-0.9%	66.0%	-43.7%
	Joby Uniphase Corp	2.7%	6.1%	-2.0%	-45.2%
	QinetiQ Inc	NA	NA	NA	NA
	Osaro Inc				
Optical		-1.3%	2.6%	-43.2%	-34.2%
	Qti Mobile Inc	7.0%	29.6%	124.6%	19.2%
	Genetec Se	-0.4%	-2.6%	54.1%	60.5%
	Artificial Life Inc	-16.5%	132.9%	364.4%	-66.6%
Mobile Content		-3.3%	33.3%	167.7%	4.7%
Total Universe					
	Mean	2.6%	14.9%	45.1%	4.1%
	Median	1.7%	4.6%	27.6%	-1.7%
	High	32.6%	150.0%	425.9%	294.9%
	Low	-16.5%	-8.3%	-62.4%	-67.0%
Market cap weighted	Wtd. Avg	0.9%	-1.3%	16.7%	21.3%

Source: Deutsche Bank, Bloomberg Finance LP