

Sell the CBSO? You're up ~\$1.7k (~29.7 vs 28 price, 1k shs)

Biotech extending losses, group down another ~2% today. Though your ARIA up on takeout chatter. Near-term trend still lower - Sell BIIB, GILD, SGMO and FMI (up ~\$825k), or OK holding here? Definitely watching for an entry point when the group gets over-extended to downside.

Crude your trade working with CLM4 ~ 100.96. Know this exactly reflects your expectations. Your intention was to take the trade ahead of expiry -- up \$205.9k.* Touch base Mon on incremental upside..your view is further to run?

*source: 3/28 db valuation statement. Represents mid-level

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