
From: Nav Gupta [REDACTED]
Sent: 4/21/2014 3:02:51 PM
To: Tazia Smith [REDACTED]
CC: Paul Morris [REDACTED] Vinit Sahni [REDACTED]
Subject: Re: Jeffrey - latest prices with suggested sizes - Nav [I]

I'm sure he would but of course. Let's chat after I price some ideas up tmrw

On 21 Apr 2014, at 19:59, "Tazia Smith" <[REDACTED]> wrote:

Classification: For internal use only

great - i agree with (2).
can you highlight to him? he won't want to hear it from me, just you!

<0.220.gif>

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Nav Gupta---04/21/2014 02:43:46 PM---The qns are 1) do we think usdjpy can exceed 103 his approx break even from current valuation before may 1st and 2) is it worth

From: [REDACTED]
To: [REDACTED]
Cc: [REDACTED]
Date: 04/21/2014 02:43 PM
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The qns are 1) do we think usdjpy can exceed 103 his approx break even from current valuation before may 1st and 2) is it worth spending more money on the same bet by rolling his option longer.

1). Spot is 102.60. 103 isn't far away. In the next month I don't see any obvious