

**From:** Tazia Smith [REDACTED]  
**Sent:** 4/2/2014 3:42:43 PM  
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**CC:** Paul Morris [REDACTED]; Vahe Stepanian [REDACTED]; Nav Gupta [REDACTED]; Vinit Sahn [REDACTED]  
**Subject:** Biotech Update... [C]

Classification: Confidential

Jeffrey -

Biotech forming a base to some extent (strong market backdrop, clearly) - you're up \$906k on your basket excluding the Ariad (outlier due to M&A prospects vs. group drivers) 1-mo price history charts below.

As of 4/2/14 3:27 pm

Description	Trade Date	Quantity	Current Price	Unit Cost	Market Value	Current Total Cost	Unrealized G/L
SANGAMO BIOSCIENCES	5/28/2013	50,000.00	\$ 17.51	\$ 8.44	\$ 875,500.00	422,214.00	\$ 453,286.00
BIOGEN	2/14/2012	2,095.00	\$ 308.71	\$ 119.55	\$ 646,747.45	250,454.95	\$ 396,292.50
FOUNDATION MEDICINE	1/13/2014	25,000.00	\$ 31.62	\$ 27.51	\$ 790,500.00	687,663.50	\$ 102,836.50
GILEAD SCIENCES INC	Multiple	8,100.00	\$ 73.79	\$ 79.41	\$ 597,699.00	643,204.00	\$ (45,505.00)
				<b>Total Biotech</b>	<b>\$ 3,043,139.83</b>	<b>\$ 2,294,533.85</b>	<b>\$ 906,910.00</b>
ARIAD PHARMACEUTICALS	Multiple	16,535.00	\$ 8.03	\$ 17.60	\$ 132,693.38	290,997.40	\$ (158,304.03)

**SGMO 1mo Price History**



**BIIB 1mo Price History**