

From: Tazia Smith [REDACTED]
Sent: 4/22/2014 4:16:17 PM
To: jeevacation@gmail.com
CC: Nav Gupta [REDACTED] Paul Morris [REDACTED] Vahe Stepanian [REDACTED]
Vinit Sahni [REDACTED]
Subject: Re: Biotech Update... Gilead beat, shares halted [C]

Classification: Confidential

Jeffrey - sure you see this, just making sure, Gilead shares are halted in the after-market following a significant top and bottom-line earnings beat (\$1.48 vs \$0.92 cons eps, \$5bn on the topline vs. expectations of \$3.96bn) as you know, you're long 8100 shares at an average price of \$79.41, stock closed today at \$72.86, just reported.

Shares expected to re-open at 4:30pm



From: Tazia Smith/db/dbcom
To: [REDACTED]
Cc: Paul Morris, Vahe [REDACTED]
Date: 04/02/2014 03:42 PM
Subject: Biotech Update... [C]

Classification: Confidential

Jeffrey -

Biotech forming a base to some extent (strong market backdrop, clearly) - you're up \$906k on your basket excluding the Ariad (outlier due to M&A prospects vs. group drivers) 1-mo price history charts below.