

Subject: Re: Energy [C]
From: jeffrey E. <jeevacation@gmail.com>
Date: Tue, 02 Dec 2014 17:23:09 -0500
To: Paul Morris <[REDACTED]>

I appreciate it

On Tue, Dec 2, 2014 at 5:19 PM, Paul Morris <[REDACTED]> wrote:
Classification: Confidential

Growing level of distress in energy and will likely get worse, Spending good bit of time with couple funds and a family on their energy portfolio companies and buying back debt at deep discounts using DB leverage. Not clear how I can get u involved but something to keep an eye on.

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JEE

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