

Subject: Fw: SOF III New York Client Event March 3 [I]
From: Amanda Kirby <[REDACTED]>
Date: Tue, 25 Feb 2014 10:06:28 -0500
To: Andrew Gallivan <[REDACTED]>
Cc: Paul Morris <[REDACTED]>

Classification: For internal use only

Andrew,

Paul would like to extend invitations to the below clients/prospects. Please approve.

Also, will the invitation be forwarded to us so that we can send?

Richard Simon
Arun Alagappan
John Halleran
Peter Gaslow
Budd Goldman
Sunil Jain
Judy Kelly
Marvin Shanker
Charles Britton
Jeffrey Epstein
Chris Workman
Dill Ayres
Tony Persico
John Fitzgibbons
Ed Hyman
William Howard Keenan
Richard Leeds
Peter Leidel
Neal Milch
Haresh Tharani
Andrew Zaro

Kind regards,
Amanda Kirby

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Amanda Kirby
Associate

Deutsche Bank Trust Company Americas
Deutsche Asset & Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA
Tel. +[REDACTED]
Fax +1 [REDACTED]
Email [REDACTED]

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Securities offered through Deutsche Bank Securities Inc.
----- Forwarded by Amanda Kirby/db/[REDACTED] on 02/25/2014 10:03 AM -----

From: Paul Morris/db/[REDACTED]
To: Amanda Kirby/db/[REDACTED],
Date: 02/24/2014 09:54 AM
Subject: Fw: SOF III New York Client Event March 3 [I]

Classification: For internal use only

can you get the invite so we can send to group of folks

Paul Morris
Managing Director
Deutsche Bank Private Bank
345 Park Avenue, 27th Floor
New York, NY 10154
Office: [REDACTED]
Cell: [REDACTED]

----- Forwarded by Paul Morris/db/[REDACTED] on 02/24/2014 09:54 AM -----

From: Andrew Gallivan/db/[REDACTED]
To: USPWM Private Banker New York,
Date: 02/21/2014 01:31 PM
Subject: SOF III New York Client Event March 3 [I]

Classification: For internal use only

As has been discussed at our various meetings recently SOFIII is an important offering for DB this year. Ben Pace has also discussed its attractiveness as an investment especially for investors who want to invest at a point further along the J Curve for returns that exist with Private Equity Investments.

Given all of the above it is incumbent upon all of us to identify clients in our books who should get exposure to this investment. There is a luncheon on Monday March 3 which is a great opportunity for clients to get a more in depth understanding of the fund. As of today we have no clients who are attending this event. Please focus on this over the next couple of days and develop a list of names for this event which can be approved so that invites can go out early next week.

Thank you in advance for your attention to this.

Regards,
Andrew

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Andrew Gallivan

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