

Subject: Fw: Healthcare (Foundation Medical update + Basket) [C]
From: Tazia Smith <[REDACTED]>
Date: Mon, 03 Mar 2014 14:33:23 -0500
To: [REDACTED]
Cc: Paul Morris <[REDACTED]>, Vahe Stepanian <[REDACTED]>

Classification: Confidential

Hi Rich - 2 of 3 here

----- Forwarded by Tazia Smith/db/dbcom on 03/03/2014 02:33 PM -----
From: Tazia Smith/db/dbcom To: jeevacation@gmail.com, Cc: Vinit Sahni/db/-dbcom@DBEMEA, Nav Gupta/db/dbcom@DBEMEA, Paul Morris, Vahe Stepanian/db/-dbcom@DBAmericas, [REDACTED], [REDACTED] Date: 03/03/2014 02:17 PM Subject: Healthcare (Foundation Medical update + Basket) [C]

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* * Prepared exclusively for Jeffrey Epstein - KCP US * *

Jeffrey -

Your Foundation Medical (FMI) is down ~6% (bigger than expected 4Q loss last week, but inline forward guidance); recall you're long 25k shares at \$27.50, stock is presently \$33.58 (chart below). Consider adding on weakness (or take your ~\$150k gain if your view has changed).

The rest of your Healthcare basket is down an average of ~1.5%. We know you're bullish on the group and its recent positive momentum - your basket below, consider adding a leg here:

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