

Subject: Fw: Technology (last email!) [C]
From: Tazia Smith <[REDACTED]>
Date: Mon, 03 Mar 2014 14:33:49 -0500
To: [REDACTED]
Cc: Paul Morris <[REDACTED]>, Vahe Stepanian <[REDACTED]>

Classification: Confidential

3 of 3!

----- Forwarded by Tazia Smith/db/dbcom on 03/03/2014 02:33 PM -----

From: Tazia Smith/db/dbcom
To: jeevacation@gmail.com,
Cc: Paul Morris, Vinit Sahni/db/dbcom@DBEMEA, Nav Gupta/db/dbcom@DBEMEA, Vahe Stepanian/db/dbcom@DBAmericas, [REDACTED], [REDACTED]
Date: 03/03/2014 02:32 PM
Subject: Technology (last email!) [C]

Classification: Confidential

* * prepared exclusively for Jeffrey Epstein - KCP US * *

Jeffrey -

Last one for the day - I promise!

Consider adding here (below is modified from within your the previously discussed basket based on current levels - example increasing weight of Adobe (ADBE) on macro weakness and ahead of Morgan Stanley Tech Conference tomorrow (3/4) and earnings on the 18th.

For the XLK risk reversal, consider the following:

XLK pot ref 35.92

Sell Jan15 36 put ~\$2.51
Buy Jan15 36 call ~\$1.80
Net Credit: \$0.71/sh (~2%)

Indicative levels only, subject to market movement. Source: Bloomberg, 3/3/14.

(Embedded image moved to file: pic18763.gif)

(Embedded image moved to file: pic24634.gif)

Tazia Smith

EFTA01467457

Director | Key Client Partners - US

Deutsche Bank Securities Inc
Deutsche Asset & Wealth Management
345 Park Avenue, 26th Floor
New York, NY 10154
Tel. [REDACTED]
Fax [REDACTED]
Mobile [REDACTED]
Email [REDACTED]

(Embedded image moved to file: pic18747.gif)