

Subject: Re: 5 US Liquid Stocks (GILD, HCA, CMCSA, FFIV, XOM) [C]  
From: Tazia Smith <[REDACTED]>  
Date: Mon, 10 Mar 2014 11:14:05 -0400  
To: Paul Morris <[REDACTED]>

Classification: Confidential

RMBS bond is being worked as agent (open architecture). Looking for buyer at 74.

On Friday, JP's own agency desk (not the JP trader, the private bank's agency desk) was in touch with a market in the ~74 context according to Paul B. Our agency desk could not get in touch with that market; DB agency desk not covered by the same brokers broker. We're working again today to get in touch with that 74 bid.

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----- Original Message -----

From: Paul Morris  
Sent: 03/10/2014 10:55 AM EDT  
To: Tazia Smith  
Subject: Re: 5 US Liquid Stocks (GILD, HCA, CMCSA, FFIV, XOM) [C]  
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the rmbs is through JP?

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Managing Director  
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From: Tazia Smith/db/dbcom

To: "jeffrey epstein" <jeevacation@gmail.com>,

Cc: "richardkahn12" <[REDACTED]>, "Jean Anne Wiebracht (jeanie)" <[REDACTED]>, Paul Morris/db/dbcom@DBAMERICAS, Vahe Stepanian/db/dbcom@DBAmericas

Date: 03/10/2014 10:20 AM

Subject: Re: 5 US Liquid Stocks (GILD, HCA, CMCSA, FFIV, XOM) [C]

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Good Morning Jeffrey - Just called to follow up on the below. Also, we do have your IMPAC rmbs working at 74 or better.

Be Back,  
Tazia

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Tazia Smith  
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----- Original Message -----

From: Tazia Smith  
Sent: 03/07/2014 06:35 PM EST  
To: jeevacation@gmail.com  
Cc: [REDACTED]; [REDACTED]; Paul Morris; Vinit Sahni;  
Nav Gupta; Vahe Stepanian  
Subject: 5 US Liquid Stocks (GILD, HCA, CMCSA, FFIV, XOM) [C]  
Classification: Confidential

Jeffrey -

Per your request, concentrating on 5 liquid, US equities we really like.  
Targeting Healthcare, Energy and Tech sectors:

Gilead (GILD)  
HCA holdings (HCA)  
Comcast (CMCSA)  
F5 Networks (FFIV)  
Exxon (XOM)

Put \$3mm in each, total \$15mm to work. More detail below.

Have a great weekend,  
Tazia

Gilead (GILD) - trades avg 10mm shs/day  
Biotech was beat-up today. There is a lot of market chatter on stretched valuations, especially on upcoming IPOs. Understand that you have a bullish outlook on the group. ADD to your Gilead (GILD). After today's trade, you're long 8.1k shares at \$78.90. DB price target \$132 (65% implied upside). Chart below, report from this week defending vs a voluntary recall (392k bottles only) attached.

GILD 1yr Price History  
(Embedded image moved to file: pic01576.gif)

[attachment "GILD - defend 3.6.14.pdf" deleted by Tazia Smith/db/dbcom]

HCA Holdings (HCA) - Trades avg 3mm shs/day  
"Best in breed" hospital co; strong operating follow-through in 4Q after a positive preannouncement. DB Price target: \$58 (17% implied upside).

HCA 1yr Price History  
(Embedded image moved to file: pic00763.gif)

[attachment "HCA 2.4.14.pdf" deleted by Tazia Smith/db/dbcom]

Comcast (CMCSA) - trades avg 12mm shs/day  
Finalization of TimeWarner Cable acquisition pending. DB price target of \$64  
(23% implied upside).

CMCSA 1yr Price History  
(Embedded image moved to file: pic29598.gif)

F5 Networks (FFIV) - Trades ~1.8mm shs/day  
Growth in Telco and Next-Gen Security. F5 provides solutions for internet  
traffic management to the big Telcos. Fundamental tailwinds in demand, and  
following a 2yr R&D investment. DB just raised price target to \$130 (14%  
implied upside). Believe momentum in shares continues, reports Q2 on 4/23.

FFIV 1yr Price History  
(Embedded image moved to file: pic24335.gif)

[attachment "FFIV LTE 3.2.14.pdf" deleted by Tazia Smith/db/dbcom]

Exxon(XOM) - Trades 12.7mm shares per day  
Like on higher oil and momentum up through \$100 near-term. Note: DB does not  
cover.

XOM 1yr Price History  
(Document link: Tazia Smith)(Embedded image moved to file: pic19616.gif)

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(Embedded image moved to file: pic31857.gif)

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(Embedded image moved to file: pic10980.gif)