

Subject: Fw: NG art loan [I]
From: Paul Morris <[REDACTED]>
Date: Thu, 27 Mar 2014 17:50:35 -0400
To: Tazia Smith <[REDACTED]>

Classification: For internal use only

Fyi, we will need to get some assets over. Let's connect on the paris deal for toms and southern financial

----- Original Message -----

From: Laura Farischon
Sent: 03/27/2014 11:15 AM EDT
To: Paul Morris
Cc: Kim Shores
Subject: RE: NG art loan [C]
Classification: Confidential

Paul,

We hope the Rome trip was productive. Kim and I spoke with Anup yesterday. He said that he has term sheets for a 5 year deal from both JPM and Citi and will be making a decision as to who will lead shortly. Once he makes that decision he will share the terms with us for our consideration. He asked if a 5 year term limited our interest and we advised that we were still interested and wanted to look at the complete terms and pricing for the longer tenor. He did say that pricing was north of 200bps, which is important to us for the longer tenor. Both terms have NW, debt restriction and liquidity requirements. The appraisal should be completed in the next few days. We expect to hear back from Anup next week.

Best,

Laura

Laura Farischon
Managing Director
Deutsche Asset & Wealth Management
345 Park Avenue, 14th Floor
New York, NY 10154
212-454-0612 (phone)
laura.farischon@db.com
NMLS #809189

From: Anup Patel <[REDACTED]>

To: Laura Farischon/db/dbcom@DBAMERICAS, Kim Shores/db/dbcom@DBAmericas,

Cc: Paul Morris/db/dbcom@DBAMERICAS

Date: 03/26/2014 11:54 AM

Subject: RE: NG art loan [C]

Laura

Thanks. Just left a voicemail to bring you up to speed on the progress we have made at our end. Please give me a call when you get a chance.

Regards

Anup

From: Laura Farischon [mailto:laura.farischon@db.com]
Sent: 25 March 2014 13:01
To: Kim Shores
Cc: Anup Patel; Paul Morris
Subject: Re: NG art loan [C]

Classification: Confidential

Hi Anup! I hope you had a nice vacation. We wanted to check on the status and were hoping you had deal terms to share with us. I know you originally wanted to close on the increase quickly and we are standing by. Please advise or let us know if you wish to have a call. Please also feel free to have JPM contact us directly in this regard.

Best,

Laura

Laura Farischon
Managing Director
Deutsche Asset & Wealth Management

From: Kim Shores/db/dbcom@DBAMERICAS

To: [REDACTED]

Cc: Paul Morris/db/dbcom@DBAMERICAS, [REDACTED]

Date: 03/19/2014 10:40 AM

Subject: NG art loan [C]

Classification: Confidential

Good morning Anup! Hope this email finds you enjoying the slopes in Colorado.

I wanted to check-in with you on the art appraisals. If my memory serves me, they were expected late last week. Once JPM has had time to digest the valuations and propose terms we are ready to continue discussions.

Kim Shores
Director/Senior Loan Officer
Deutsche Bank Private Wealth Management



This communication may contain confidential and/or privileged information. If you are not the intended recipient (or have received this communication in error) please notify the sender immediately and destroy this communication. Any unauthorized copying, disclosure or distribution of the material in this communication is strictly forbidden.

Deutsche Bank does not render legal or tax advice, and the information contained in this communication should not be regarded as such.

DISCLAIMER: This e-mail and any files transmitted with it contain confidential and proprietary information and is intended solely for the use of the intended recipient. If you are not the intended recipient, please return the e-mail to the sender and delete it from your computer and you must not use, disclose, distribute, copy, print or rely on this e-mail. The contents of this e-mail and any files transmitted with it may have been changed or altered without the consent of the author. Email transmission cannot be guaranteed to be secure or error-free.