

Subject: Fw: reef retro [I]
From: Amanda Kirby <[REDACTED]>
Date: Mon, 21 Jul 2014 13:38:39 -0400
To: Paul Morris <[REDACTED]>

Classification: For internal use only

FYI -- Dates sent/where we stand

Best,
Amanda Kirby

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Amanda Kirby

Deutsche Bank Trust Company Americas
Deutsche Asset & Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA
Tel. + [REDACTED]
Fax + [REDACTED]
Email [REDACTED]

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Securities offered through Deutsche Bank Securities Inc.
----- Forwarded by Amanda Kirby/db [REDACTED] on 07/21/2014 01:38 PM -----

From: Tazia Smith/db/[REDACTED]
To: Amanda Kirby/db/[REDACTED],
Cc: "Jay Lipman" <[REDACTED]>
Date: 07/21/2014 01:36 PM
Subject: Re: reef retro [I]

Classification: For internal use only

Jay/AK - this is what I know to be true. Please let me know if otherwise.
Added the missing names:

Marron Capital - TS sent 7/3

Zaro - TS sent 7/3
Tisch - not approved
Black - TS sent to PM, PM wanted to send
Southern Financial (Epstein) - TS sent to PM, PM wanted to send
Thirlake - TS sent 7/2
General Atlantic - TS was waiting for post-MTA to send
MSD Capital - PM has deck
Cold Spring Harbor Labs - submitted, do not have watermarked deck back
Ian Cumming (American Investment Partners) - submitted, do not have watermarked deck back
Aspen Grove (Family office for Greg Maffei) - submitted, do not have watermarked deck back

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Tazia Smith
Director | Key Client Partners - US

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Deutsche Asset & Wealth Management
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Mobile + [REDACTED]
Email [REDACTED]

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From: Amanda Kirby/db/[REDACTED]
To: "Jay Lipman" <[REDACTED]>,
Cc: Tazia Smith/db/[REDACTED]
Date: 07/21/2014 12:51 PM
Subject: Re: reef retro [I]

Classification: For internal use only

For all the below, can you let me know the status? ie. Received docs from KCP, sent to client. Thank you!

Best,
Amanda Kirby

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Amanda Kirby

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Securities offered through Deutsche Bank Securities Inc.

From: Amanda Kirby/db/[REDACTED]
To: Tazia Smith/db/[REDACTED],
Cc: "Jay Lipman" <[REDACTED]>
Date: 07/17/2014 04:35 PM
Subject: Re: reef retro [I]

Classification: For internal use only

Tisch
Black
Thirlake
General Atlantic
MSD Capital
Cold Spring Harbor Labs
Ian Cumming (American Investment Partners)
Aspen Grove (Family office for Greg Maffei)

Best,
Amanda Kirby

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Amanda Kirby

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Fax + [REDACTED]
Email [REDACTED]

(Embedded image moved to file: pic30000.gif)

Securities offered through Deutsche Bank Securities Inc.

From: Tazia Smith/db/[REDACTED]

To: "Amanda Kirby" <[REDACTED]>, "Jay Lipman" [REDACTED]
[REDACTED]>

Date: 07/17/2014 04:16 PM

Subject: Re: reef retro [I]

Classification: For internal use only

Can u pls list the 5-6 names paul has added while I've been out so that I can add them to my tracking sheet on monday? Thx!

--

Tazia Smith
Director
Key Client Partners - US

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345 Park Avenue - 26th Floor
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E-mail: [REDACTED]

From: Paul Morris
Sent: 07/17/2014 03:55 PM EDT
To: Jay Lipman
Cc: Amanda Kirby; Tazia Smith
Subject: Re: reef retro [I]

Classification: For internal use only

retired founder of leucadia corp, family office diversiffied investments in private companies, marketable securities, no RE funds, NW 1.5bn

Managing Director
Deutsche Bank Private Bank
345 Park Avenue, 27th Floor
New York, NY 10154
Office: [REDACTED]
Cell: [REDACTED]

From: Jay Lipman/db/[REDACTED]
To: Paul Morris/db/[REDACTED],
Cc: Amanda Kirby/db/[REDACTED], [REDACTED]
Date: 07/17/2014 09:53 AM
Subject: Re: reef retro [I]

Classification: For internal use only

Hi Paul,

I will submit Ian Cumming now. Please can you provide details regarding Source of wealth, Investment entity type, net worth and his level of experience investing in Real Estate opportunities.

I will follow up with the retrofit team now regarding the books for Cold Spring. Thanks

Kind Regards,

Jay Lipman

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Jay Lipman
Analyst I Key Client Partners

DB Securities Inc
Deutsche Asset & Wealth Management
345 Park Avenue, 10154-0004 New York, NY, USA
Tel. [REDACTED]
Mobile + [REDACTED]
Email [REDACTED]

From: Paul Morris/db/[REDACTED]
To: Jay Lipman/db/[REDACTED], [REDACTED], Amanda
Kirby/db/[REDACTED],
Date: 07/17/2014 09:39 AM
Subject: reef retro [I]
t:

Classification: For internal use only

can you add Ian Cumming (American Investment Partners) to list, still have not
seen the cold spring harbor book

Paul Morris
Managing Director
Deutsche Bank Private Bank
345 Park Avenue, 27th Floor
New York, NY 10154
Office: [REDACTED]
Cell: [REDACTED]