

Subject: Re: Holiday Books [I]
From: Kimberly Hart <[REDACTED]>
Date: Fri, 05 Dec 2014 13:26:02 -0500
To: Paul Morris <[REDACTED]>,
Andrew Gallivan <[REDACTED]>
Cc: Amanda Kirby <[REDACTED]>

You need to provide net worth information and potential revenue for each name. Please identify which names are prospects and which are clients.

As you know, a decision was made to make a donation to Kiva in lieu of gifts. Please confirm that it is absolutely necessary to send gifts to all the individuals on your list.

Kimberly Hart
Managing Director

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Deutsche Asset & Wealth Management
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Securities offered through Deutsche Bank Securities Inc.
From: Paul Morris
Sent: Friday, December 5, 2014 1:15 PM
To: Andrew Gallivan; Kimberly Hart
Cc: Amanda Kirby
Subject: Holiday Books [I]

Classification: For internal use only

I plan to buy books (\$20-30 range) for each of the following clients/-prospects.

Glen Warren
Noam Gottesman
Charles Britton
Jason Kiser
Ian Cummings
Bryan Lawrence
Howard Keenan

Pete Leidel
Todd Wanek
Jeff Epstein
Eileen Alexanderson

Please let me know if you need any additional info. Thanks

Paul Morris
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