

Subject: Re: Holiday Books [I]
From: Paul Morris <[REDACTED]>
Date: Fri, 05 Dec 2014 13:29:05 -0500
To: Kimberly Hart <[REDACTED]>
Cc: Amanda Kirby <[REDACTED]>,
Andrew Gallivan <[REDACTED]>

Classification: For internal use only

honestly, i think just easier if i pay out of pocket.

Paul Morris
Managing Director
Deutsche Bank Private Bank
345 Park Avenue, 27th Floor
New York, NY 10154
Office: [REDACTED]
Cell: [REDACTED]

{Inactive hide details for Kimberly Hart---12/05/2014 01:26:09 PM---You need to provide net worth information and potential reve}Kimberly Hart---12/05/2014 01:26:09 PM---You need to provide net worth information and potential revenue for each name. Please identify which names are prospects and wh

From:

Kimberly Hart [REDACTED]

To:

Paul Morris [REDACTED], Andrew Gallivan [REDACTED],

Cc:

Amanda Kirby [REDACTED]

Date:

12/05/2014 01:26 PM

Subject:

Re: Holiday Books [I]

You need to provide net worth information and potential revenue for each name. Please identify which names are prospects and which are clients.

As you know, a decision was made to make a donation to Kiva in lieu of gifts. Please confirm that it is absolutely necessary to send gifts to all the individuals on your list.

Kimberly Hart
Managing Director

Deutsche Bank Trust Company Americas
Deutsche Asset & Wealth Management
345 Park Avenue, New York, NY 10154
Tel. [REDACTED]
Fax [REDACTED]
Mobile [REDACTED]
Email [REDACTED]

Securities offered through Deutsche Bank Securities Inc. From: Paul Morris
Sent: Friday, December 5, 2014 1:15 PM
To: Andrew Gallivan; Kimberly Hart
Cc: Amanda Kirby
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I plan to buy books (\$20-30 range) for each of the following clients/-prospects.

Glen Warren
Noam Gottesman
Charles Britton
Jason Kiser
Ian Cummings
Bryan Lawrence
Howard Keenan
Pete Leidel
Todd Wanek
Jeff Epstein
Eileen Alexanderson

Please let me know if you need any additional info. Thanks

Paul Morris
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