

Subject: RE: Southern Financial [I]
From: Paul Morris <[REDACTED]>
Date: Fri, 22 May 2015 10:59:49 -0400
To: Chip Packard <[REDACTED]>

Classification: For internal use only

I stopped by a couple times yesterday, I'm in the office, thx

Paul Morris
Managing Director
Deutsche Bank Private Bank
Office: [REDACTED]
Cell: [REDACTED]

-----Original Message-----

From: Chip Packard
Sent: Thursday, May 21, 2015 12:53 AM
To: Paul Morris
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Let's talk tomorrow. I got a different view from Todd about what happened.

Chip Packard
Managing Director
Deutsche Asset and Wealth Management
345 Park Avenue
New York, NY. 10154
Phone: 1 [REDACTED]
Mobile: 1 [REDACTED]
Email: [REDACTED]

----- Original Message -----

From: Paul Morris
Sent: Wednesday, May 20, 2015 05:23 PM
To: Chip Packard
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

I spoke briefly with todd and daniel today, I don't think daniel is comfortable covering large sophisticated clients. We should discuss soon.

----- Original Message -----

From: Chip Packard
Sent: Tuesday, May 19, 2015 11:31 PM
To: Paul Morris
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

I'm in LA for meetings. Will try you in between meetings tomorrow.

Chip Packard
Managing Director
Deutsche Asset and Wealth Management
345 Park Avenue
New York, NY. 10154
Phone: 1 [REDACTED]
Mobile: 1 [REDACTED]
Email: [REDACTED]

----- Original Message -----

From: Paul Morris
Sent: Tuesday, May 19, 2015 07:33 PM
To: Chip Packard
Subject: Fw: Southern Financial [I]

Classification: For Internal Use Only

Sorry I missed you today, I tried to reach you, I'm in the office tomorrow. Thx

----- Original Message -----

From: Paul Morris

Sent: Tuesday, May 19, 2015 10:22 PM

To: Todd Stevens

Subject: Southern Financial [I]

Classification: For Internal Use Only

Todd, can we talk in the am re: coverage? DS is MIA and going forward I don't think Stewart and I are comfortable introducing him to any other situations. Thanks