

Subject: Re: Southern Financial [I]  
From: Chip Packard <[REDACTED]>  
Date: Fri, 22 May 2015 11:42:54 -0400  
To: Paul Morris <[REDACTED]>

Classification: For Internal Use Only

I was in LA yesterday. Returned late last night and have been on calls since 7:45 this am. I will fr ee up around 12:15.

Chip Packard  
Managing Director  
Deutsche Asset and Wealth Management  
345 Park Avenue  
New York, NY. 10154  
Phone: 1 [REDACTED]  
Mobile: 1 [REDACTED]  
Email: [REDACTED]

----- Original Message -----

From: Paul Morris  
Sent: Friday, May 22, 2015 10:59 AM  
To: Chip Packard  
Subject: RE: Southern Financial [I]

Classification: For internal use only

I stopped by a couple times yesterday, I'm in the office, thx

Paul Morris  
Managing Director  
Deutsche Bank Private Bank  
Office: [REDACTED]  
Cell: [REDACTED]

-----Original Message-----

From: Chip Packard  
Sent: Thursday, May 21, 2015 12:53 AM  
To: Paul Morris  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

Let's talk tomorrow. I got a different view from Todd about what happened.

Chip Packard  
Managing Director  
Deutsche Asset and Wealth Management  
345 Park Avenue  
New York, NY. 10154  
Phone: 1 [REDACTED]  
Mobile: 1 [REDACTED]  
Email: [REDACTED]

----- Original Message -----

From: Paul Morris  
Sent: Wednesday, May 20, 2015 05:23 PM  
To: Chip Packard  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

I spoke briefly with todd and daniel today, I don't think daniel is comfortable covering large sophi sticated clients. We should discuss soon.

----- Original Message -----

From: Chip Packard  
Sent: Tuesday, May 19, 2015 11:31 PM  
To: Paul Morris  
Subject: Re: Southern Financial [I]

Classification: For Internal Use Only

I'm in LA for meetings. Will try you in between meetings tomorrow.

Chip Packard  
Managing Director  
Deutsche Asset and Wealth Management  
345 Park Avenue  
New York, NY. 10154  
Phone: 1 [REDACTED]  
Mobile: 1 [REDACTED]  
Email: [REDACTED]

----- Original Message -----

From: Paul Morris  
Sent: Tuesday, May 19, 2015 07:33 PM  
To: Chip Packard  
Subject: Fw: Southern Financial [I]

Classification: For Internal Use Only

Sorry I missed you today, I tried to reach you, I'm in the office tomorrow. Thx

----- Original Message -----

From: Paul Morris  
Sent: Tuesday, May 19, 2015 10:22 PM  
To: Todd Stevens  
Subject: Southern Financial [I]

Classification: For Internal Use Only

Todd, can we talk in the am re: coverage? DS is MIA and going forward I don't think Stewart and I are comfortable introducing him to any other situations. Thanks