

Subject: RE: July ACUs - please complete this week [I]
From: Amanda Kirby <[REDACTED]>
Date: Tue, 28 Jul 2015 09:37:33 -0400
To: Paul Morris <[REDACTED]>

Classification: For internal use only

Its an "Annual Client Update" where we fill out a form on DBForce indicate if there have been any changes to the customer. I will get this done today

Best,
Amanda Kirby

{<https://brandportal.intranet.db.com/img/modules/logo.gif>}

Amanda Kirby

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10154-0004 New York, NY, USA
Tel [REDACTED]
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Email [REDACTED]

{<https://brandportal.intranet.db.com/img/modules/claim.gif>}

From: Paul Morris
Sent: Tuesday, July 28, 2015 9:18 AM
To: Amanda Kirby
Subject: FW: July ACUs - please complete this week [I]
Importance: High


Classification: For internal use only

What needs to be done here?

Paul Morris

Managing Director

Deutsche Bank Private Bank

Office: 

Cell: 

From: Kimberly Hart

Sent: Tuesday, July 28, 2015 9:15 AM

To: Paul Morris; Amanda Kirby

Subject: July ACUs - please complete this week [I]

Importance: High

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The following ACUs need to be completed this week:

Customer Owner

Relationship

Customer Name

Annual Client Update Due Date

Paul Morris

SOUTHERN FINANCIAL RELATIONSHIP

Southern Trust Company, Inc.

7/31/2015

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Kimberly Hart
Managing Director

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