

Subject: Re: Bios [I]
From: Joseph Dursi <[REDACTED]>
Date: Thu, 07 Apr 2016 07:16:02 -0400
To: Paul Morris <[REDACTED]>
Cc: Thomas Heidenberger <t[REDACTED]>,
Andrew King [REDACTED]

Sounds great Paul

On Apr 6, 2016, at 5:30 PM, Paul Morris <[REDACTED]> wrote:

Thanks I think the book turned out good and I'll get bio to you, separately I met with Patrick Gerschel today who was old client of mine from JP and he is sitting on about \$300 million of cash after ACE bought Chubb which he held about 5 million shares for last 20 years and is going to meet with a few managers for portfolio recommendations. I know him very well and we can get a meeting soon and go through our book.

-----Original Message-----

From: Thomas Heidenberger
Sent: Wednesday, April 06, 2016 03:20 PM Eastern Standard Time
To: Paul Morris; Joseph Dursi
Subject: Bios [I]

> Classification: For internal use only

Paul and Joe-

I am working on the pitch book for Southern Financial LLC, do you have powerpoint bios you could send over?

Thanks,

Thomas

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Thomas P. Heidenberger
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