

CBVs						
Product Top 50 WM Banker Relationships by CBVs						
April YTD 2014 GMIS						
Relationship Id*	CBV Rank	Relationship	Banker	CBVs	Apr YTD Revs	
US183900100000406960 99135.291320004	1	KROENKE GROUP	Rosemary Vrablic		2.937851056076081E9	69
US183900100000408878 19089.158140001	2	ICAHN & FAMILY	Rosemary Vrablic		1.2754988552532701E9	75
US183900100000409565 8 749862.2838699999	3	RELATED COMPANIES	Rosemary Vrablic		6.411032856644797E	
US183900100000413014 20865.7088900004	4	PERELMAN RONALD	Rosemary Vrablic		5.4583959241589E8	38
US183900100000173755 27	5	TOW LEONARD	Malcolm Kimble	5.134020503063899E8		317484.735
US183900100000408989 23765.10488	6	SILLERMAN ROBERT FX	Terri Sohrab		4.7625946611214006E8	13
US183900100000438704 2999999	7	GLICK SIMON	Joanne Jensen	4.7497729361850995E8		36912.9244
US183900100000156765 22	8	CULLMAN HUGH S	Convey	4.015587799033701E8		131659.183
US183900100000410560 31800005	9	WASSERMAN ALAN	Joanne Jensen	3.819994814740301E8		1787607.05
US183900100000410364 8 3254561.67709	10	ARCLIGHT ENERGY PTN	Rosemary Vrablic		3.724871033764099E	
US183900100000252615 48999999	11	STERN ED	Maryann Coleman	3.570773189663199E8		124375.129
US183900100000181265 16000005	12	MCGRAW D&A	Michael Mullin	3.5323093919176E8		213022.098
US183900100000420636 64280.876390001	13	HARBOURVEST PARTNER	Joanne Jensen	3.3085758522109E8		44
US183900100000449445 00.00157	14	ASHKENAZY ACQUISITI	Malcolm Kimble	3.252432914451E8		50
US183900100000218955 57000002	15	ELLISON J	Russell Daulton	3.2217458585371E8		-49804.817
US183900100000419927 00136.46775	16	LONE STAR FUNDS	Rosemary Vrablic		3.164293107972E8	20
US183900100000248549 44000003	17	MERCER ROBERT	Maryann Coleman	3.1491292626899E8		248463.954
US183900100000169408 54999993	18	MARRIOTT JOHN W	Convey	2.9961867584554994E8		329608.229
US183900100000489225 6199.39713	19	GNLC HOLDINGS INC	Malcolm Kimble	2.7846825945918E8		42
US183900100000454153	20	WOLFSON	Joanne Jensen	2.7211009796365005E8	1843629.5981899993	
US183900100000435881 39	21	SCHOTT STEPHEN C	Ed Lok	2.6497719764538002E8		288858.397
US183900100000220986 5506.7413000001	22	HUBBARD BROADCASTIN	Mark Westhoff	2.462708999917501E8		27
US183900100000409138 2392.0629599998	23	PRINCIPLES OF AQUIL	Joanne Jensen	2.4402816926698986E8		43
US183900100000412405 0985.8381	24	VALIOTIS EFSTATHIOS	Malcolm Kimble	2.4321610581260002E8		25
US183900100000412678 29900001	25	BURKLE RONALD	Susan Burnett	2.4264389407850996E8		1150933.70
US183900100000156606 35000004	26	JAGLOM	Terrence Tangney	2.4251510995477003E8		294835.055
US183900100000483290 3325.0796300001	27	SOUTHERN FINANCIAL	Paul Morris	2.4012154461347997E8		26
US183900100000436594 58490.08362	28	SIMON HERBERT	Rosemary Vrablic		2.2712596972414E8	10
US183900100000156502 0383.65864000004	29	CROSSETT EDWARD C	Terri Sohrab	2.2003696460184E8		30
US183900100000489440 9	30	ELLISON DAVID	Russell Daulton	2.1105304077629998E8		20543.9517
US183900100000475760 90699997	31	PIMCO	Rosemary Vrablic	2.0902155852934003E8		1794885.01
US183900100000471031 1987.6052599997	32	TRUMP DONALD J	Rosemary Vrablic		2.0750666309351E8	82
US183900100000462822 1643.819020000003	33	JOHNSON IV ROBERT W	Joanne Jensen	2.046057704283E8		-1
US183900100000156799 51999995	34	ARHELL/STOCKMAN	Elizabeth Payne	2.0361229119531998E8		474447.510
US183900100000175755 1278.373209999996	35	DEMOULAS ARTHUR C.	L. Loudenslager	2.0250082344313002E8		26
US183900100000408984 563.821879999996	36	FEINBERG HERBERT	Terri Sohrab	2.023175536433E8		22
US183900100000410461 7187.55877	37	CHARTOUNI FOUAD	Rosemary Vrablic	1.9921577541109002E8		32

US183900100000410285 27936.0459600003	38	FIRST RESERVE	Rosemary Vrablic	1.9330327526848E8	21
US183900100000464737 1393151.79736	39	GS CAPITAL PARTNERS	Rosemary Vrablic	1.9036962178032E8	
US183900100000156779 6002.29468999995	40	MONELL/VETLESEN	Terrence Tangney	1.8926090395042E8	23
US183900100000466060 6999999	41	SHEA SUSAN	Terri Sohrab	1.8921678230802E8	40683.6407
US183900100000175329 E8 2330636.933040002	42	HIRTLE CALLAGHAN &	Terrence Tangney	1.8624096026737002	
US183900100000221685 3	43	KELLEY BRAD	Michael Jacoby	1.8249653799533987E8	79320.4251
US183900100000424046 85	44	SINCOCK CRAIG	Michael Jacoby	1.7226060122136003E8	162253.179
US183900100000164045 00000001	45	CHANG LU PI-YU	Convey	1.716151017026E8	116567.453
US183900100000156720 E8 80613.56762	46	VETLESEN G UNGER	Terrence Tangney	1.7035652318081003	
US183900100000156618 26999998	47	DANA ARTHUR D	Elizabeth Payne	1.6605352898716003E8	187452.487
US183900100000409152 7552.34511999995	48	HALL GEORGE	Rosemary Vrablic	1.6126725043850002E8	26
US183900100000424687 418.56976	49	BOLLAG MICHAEL	Rosemary Vrablic	1.5768885783067E8	81
US183900100000156808 1000.53365999999	50	WEILER/ARNOW	Terrence Tangney	1.5407464887061E8	12
Top 50 Relationships Total:				1.7286073881224533E10	5.079740397008001E7

Revs							
Product Top 50 WM Banker Relationships by Revenue							
Type	April YTD 2014 GMIS						
Relationship Id*	Rev.	Rank	Relationship	Banker	Apr YTD	Revs	CBVs
US183900100000408878 2754988552532701E9	1		ICAHN & FAMILY Rosemary Vrablic			7519089.158140001	1.
US183900100000406960 937851056076081E9	2		KROENKE GROUP Rosemary Vrablic			6999135.291320004	2.
US183900100000420636 3085758522109E8	3		HARBOURVEST PARTNER Joanne Jensen			4464280.876390001	3.
US183900100000413014 458395924158901E8	4		PERELMAN RONALD Rosemary Vrablic			3820865.7088900004	5.
US183900100000410364 724871033764099E8	5		ARCLIGHT ENERGY PTN Rosemary Vrablic			3254561.67709	3.
US183900100000409903 0.99817	6		GALLAGHER ENTERPRIS Michael E. McCarthy			2624999.9976500003	
US183900100000175329 1.7226060122136003E8	7		HIRTLE CALLAGHAN & Terrence Tangney			2330636.933040002	
US183900100000410285 8926090395042E8	8		FIRST RESERVE Rosemary Vrablic			2127936.0459600003	1.
US183900100000419927 79719996E8	9		LONE STAR FUNDS Rosemary Vrablic			2000136.46775	3.16429310
US183900100000454153 E8	10		WOLFSON Joanne Jensen	1843629.5981899993		2.7211009796365005	
US183900100000475760 42830002E8	11		PIMCO Rosemary Vrablic		1794885.0190699997	2.04605770	
US183900100000410560 4740301E8	12		WASSERMAN ALAN Joanne Jensen		1787607.0531800005	3.81999481	
US183900100000464737 8921678230802E8	13		GS CAPITAL PARTNERS Rosemary Vrablic			1393151.79736	1.
US183900100000410371	14		KUEHNER CARL Joanne Jensen	1370391.4266		1.3949000003099E8	
US183900100000408989 11214006E8	15		SILLERMAN ROBERT FX Terri Sohrab		1323765.10488	4.76259466	
US183900100000408665	16		CAMBAY GROUP Mark Westhoff	1183513.5795		7.03061776236E7	
US183900100000412678 07850996E8	17		BURKLE RONALD Susan Burnett		1150933.7029900001	2.42643894	
US183900100000408755 0074E8	18		MURDOCK FDTN Cheryl Paller		1147101.7495600001	1.00000000	
US183900100000436594 60184E8	19		SIMON HERBERT Rosemary Vrablic			1058490.08362	2.20036964
US183900100000463718	20		BASILE SILVERIO ██████████ Convey	1047395.39218		0	
US183900100000433277 54117998E8	21		GOLUB CAPITAL Malcolm Kimble		1040027.0949000001	1.21579080	
US183900100000413182	22		LOEB DANIEL S Rosemary Vrablic			999999.9965	0
US183900100000420017 31386E8	23		AMIDI RAHIM Cheryl Paller		964971.5116699999	1.34314763	
US183900100000406469	24		DECCAN Maryann Coleman	862912.1827		10628.785	
US183900100000489967 5.301425915269001E7	25		STARWOOD CAPITAL GR Rosemary Vrablic			822782.8808500001	
US183900100000471031 0361229119531998E8	26		TRUMP DONALD J Rosemary Vrablic			821987.6052599997	2.
US183900100000408982 55576007E8	27		GOLDENTREE Terri Sohrab		782886.5775800002	1.23398353	
US183900100000472795 2067859817912999E8	28		CARLYLE REALTY PART Joanne Jensen			772645.1213199999	1.
US183900100000469434	29		GAPSTOW Mark Gonzalez	768962.17866		9.207109453468001E7	
US183900100000409565 6.411032856644797E8	30		RELATED COMPANIES Rosemary Vrablic			749862.2838699999	
US183900100000420589 020647229245001E7	31		UNITED STATES POWER Rosemary Vrablic			649986.37653	9.
US183900100000473215	32		CERBERUS CAPITAL George Zahringer			597340.39678	0
US183900100000251053	33		TEMPLETON JOHN Maryann Coleman	561786.30492		0	
US183900100000406719 26627931009E7	34		SOHACHESKI JAIME Deirdre Judge		516353.29456999997	5.	
US183900100000401519 6156E7	35		KOCH CHARLES David Rodin		494465.07534999994	3.59122907	
US183900100000409003 0748E7	36		CARLYLE GROUP Joanne Jensen		479273.25042999996	2.20519555	
US183900100000478395 51904002E8	37		BROOKFIELD Joanne Jensen		476504.6089500001	1.11599124	
US183900100000156799 6433E8	38		ARKELL/STOCKMAN Elizabeth Payne	474447.51051999995		2.02317553	
US183900100000472706	39		THE PRICE GROUP Carolin Botzenhard			453368.49763	0
US183900100000251600 E8	40		CASE STEPHEN Russell Daulton	453334.26411		1.3120336831830001	
US183900100000409091 8484E7	41		FOX ALAN Deirdre Judge		442782.0260099999	6.32700766	

US183900100000409138 4402816926698986E8	42	PRINCIPLES OF AQUIL	Joanne Jensen	432392.0629599998	2.
US183900100000489225 45918E8	43	GNLC HOLDINGS INC	Malcolm Kimble	426199.39713	2.78468259
US183900100000481981 0473E7	44	CAMEEL HALIM	Michael E. McCarthy	416251.35771	9.57280959
US183900100000421571 91841E8	45	APOLLO INVESTMENT F	Terri Sohrab	405494.31068	1.25245284
US183900100000451171	46	██████ FRENKEL	Judith Webster	342344.34001000004	0
US183900100000169408 84555E8	47	MARRIOTT JOHN W	██████ Convey	329608.22954999993	2.99618675
US183900100000410461 78032E8	48	CHARTOUNI FOUAD	Rosemary Vrablic	327187.55877	1.90369621
US183900100000419578 6780998E7	49	KROLL JULES	Joanne Jensen	319456.09304999985	7.90649201
US183900100000173755 8	50	TOW LEONARD	Malcolm Kimble	317484.73527	5.134020503063899E
Grand Total	Top 50 Relationships Total:			6.774560378759998E7	1.246208471133772E10