

**From:** luhan yang <[REDACTED]>  
**To:** Lesley Groff <[REDACTED]>  
**Cc:** "Dr. George Church" <[REDACTED]>

**Subject:** Re: Egenesis & Georgarage LLC

**Date:** Sun, 02 Nov 2014 13:53:33 +0000

**Attachments:** 20141101\_eGenesis\_Inc\_shared\_with\_Jeffery\_Epstein.pdf

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Hi, Lesley,

Here is the eGenesis Business Plan per your request. Please let me know if you need additional information. Thank you very much!

On Fri, Oct 24, 2014 at 10:04 AM, Lesley Groff <[REDACTED]> wrote:  
great. thanks

On Oct 24, 2014, at 9:53 AM, luhan yang <[REDACTED]> wrote:

Noted. Will do that shortly.

On Oct 24, 2014 7:54 AM, "Lesley Groff" <[REDACTED]> wrote:  
Below is Jeffrey's reply:

please send me the biz plan as outlined on the phone. use of funds for 2 ,5 years. ? I will then send a structure that i believe works

Sent from my iPhone

On Oct 23, 2014, at 9:43 PM, george church <[REDACTED]> wrote:

Dear Jeffery,

It was nice talking with you on the phone yesterday. I look forward to discussing with you about the business at eGenesis, in which we deliver human transplantable organ by engineering animals.

To follow up our last proposal of convertible note, I attached our proposed term sheet in which we offer 15% discount rate and 8% interest rate for \$1.5 million investment as convertible note.

Alternatively, if you wish, we propose the company pre-money evaluation of \$15 million and offer you 9.09% eGenesis preferred share with your \$1.5 million investment.

I look forward to your feedback and I am happy to discuss with you in person.

Best,  
Luhan

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**From:** Lesley Groff <[REDACTED]>

**Date:** Tuesday, October 21, 2014 at 1:45 PM

**To:** george church <[REDACTED]>, James Clement <[REDACTED]>, Luhan Yang <[REDACTED]>

**Cc:** Meghan Radden <[REDACTED]>

**Subject:** Conf. Call NOW or in 2 hours?

Jeffrey is asking if it would be possible to have the conference call either NOW or in two hours (at 3:45)  
Please let me know! (so sorry, but Jeffrey has a meeting he must now attend at 2pm)

Thanks, Lesley

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Luhan Yang  
Postdoc Fellow  
Department of Genetics  
Harvard Medical School

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